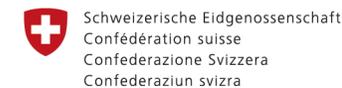




FIRST ISSUE OF SUSTAINABLE BONDS IN COLOMBIA



Embajada de Suiza en Colombia
Cooperación Económica y Desarrollo (SECO)

ISSUANCE INFORMATION



Type of Bond	Senior Note "Sustainable"
Auction Date	June 18th, 2019
Amount	COP \$400,000 million
Credit Rating	AAA by BRC-S&P
Minimum Investment	Ten Sustainable Bonds COP \$10,000,000
Payment of Capital	To maturity
Maturity	5 and 7 years
Yield	5 years: IPC+2,54% - 7 years: IPC+2,90%
Coupon Frequency	Trimestral
Registration	National Registry for Securities and Issuers- Registro Nacional de Valores y Emisores (RNVE)
Market Issuance	Domestic
Type of Auction	Dutch Auction- Colombian Stock Exchange

Credit Rating Agency



Bondholders Legal Representative



Listed



Issuance Manager



Legal Advisors



Issued under IR recognition



Underwriters



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 Schweizerische Eidgenossenschaft
Confédération suisse
Confederazione Svizzera
Confederaziun svizra

Embajada de Suiza en Colombia
Cooperación Económica y Desarrollo (SECO)

For this issuance, FINDETER received support from the IDB through a technical assistance program financed by the Embassy of Switzerland in Colombia, Economic Cooperation and Development, (SECO).

INTERNATIONAL STANDARDS



50 years of Experience



A membership association
540 members located in
over **60 countries**.



The mission of ICMA is to **promote** resilient well-functioning international and globally coherent cross-border **debt securities markets**, which are essential to fund **sustainable economic growth and development**.



Designed to increase the allocation of capital to projects that generate a positive impact in the following sectors:



Renewable Energy



Energy Efficiency



Pollution prevention and control



Sustainable water and wastewater management



Clean transportation



Climate change adaptation



Green buildings



Access to Essential Services:

Health



Education



Healthcare

Affordable basic infrastructure:



Water



Sewerage



Transportation

Sustainability Bonds are bonds where the proceeds will be exclusively applied to finance or re-finance a **Green** or **Social Projects** or a **combination of both**

FRAMEWORK

GREEN AND SOCIAL BONDS PRINCIPLES FOUR CORE COMPONENTS



SUSTAINABILITY IMPACT



“Vigeo Eiris expresses its **highest level of guarantee on the commitments of FINDETER as Issuer and the contribution of the bond to Sustainability**”



- ENVIRONMENTAL
- SOCIAL
- GOVERNANCE

