



Findeter

Financial Institution for Development

TOGETHER WE MAKE IT POSSIBLE

 MINHACIENDA



SUBORDINATED BOND ISSUANCE - DUTCH AUCTION

Amount of the Issuance	COP 200 billion, with the possibility of awarding additional COP 100 billion
Auction Date	Wednesday, April 26, 2017
Maturity	7 years
Addresses of the Bid	Investors including pension funds
Yield	IPC + Spread EA
Interest Payment Method	Quarterly
Day Count	360 days
Redemption of capital	At maturity
Credit Rating	AA+ (Fitch Ratings Colombia)
Underwriters	The following Stock Brokers: ADCAP COLOMBIA S.A., ACCIONES & VALORES S.A., AFIN S.A., ALIANZA VALORES S.A., BBVA VALORES COLOMBIA S.A., BTG PACTUAL S.A., CASA DE BOLSA S.A., CORREDORES DAVIVIENDA S.A., CREDICORP CAPITAL COLOMBIA S.A., GLOBAL SECURITIES S.A., SERVIVALORES GNB SUDAMERIS S.A., ULTRASERFINCO S.A., VALORES BANCOLOMBIA S.A., VALORALTA S.A.

TOGETHER WE MAKE IT POSSIBLE



Investor Relations
Financial Vicepresidence
Ir_findeter@findeter.gov.co
(+571) 6230311. Ext. 1320
Calle 103 #19-20.
Bogotá D.C., Colombia.

www.findeter.gov.co